The Home Depot Inc





Performance data quoted presents past performance; past performance does not guarantee future results; the investment return

| Revenue 83.188 8.528 94.608 100.908 108.208 101.228 13.118 151.68 157.408 152.678 154.608 Operating Margin 12.59% 13.30% 14.19% 14.55% 14.58% 14.58% 14.37% 13.24% 15.24% 15.27% 14.21% 13.70% EBIT Margin 12.99% 13.49% 14.23% 14.62% 14.42% 13.87% 15.27% 15.27% 14.21% 13.70% Effective Tax Rate 36.40% 36.40% 36.30% 37.00% 23.60% 24.22% 24.40% 23.0% 24.00% 23.08 44.618 EFS Basic 4.74 5.49 6.47 7.33 9.78 10.25 11.94 15.59 16.74 15.16 14.72€ EPS Diluted 4.71 5.46 6.45 7.29 9.73 10.25 11.94 15.59 16.59 16.74 15.16 14.72€ EPS Diluted 4.71 5.46 6.45 7.29 9.73 10.25 11.94 15.59 16.43 15.16 14.72€ EPS Diluted 3.06.28 36.608 36.608 40.908 40.908 51.248 70.588 71.888 75.448 76.538 97.26€ Total Assets 39.58 41.978 42.978 44.538 44.008 51.248 70.588 71.888 75.448 76.538 97.26€ Total Liabilities 30.628 36.608 36.608 43.008 45.888 54.358 73.28 73.578 74.887 75.498 97.26€ EPS Diluted 77.208 12.22 20.12 20.22 20.23 20.24 14.72€ EPS Diluted 77.208 12.22 20.12 20.22 20.23 20.24 14.72€ EPS Diluted 77.208 12.22 20.12 20.22 20.23 20.24 14.72€ EPS Diluted 77.208 12.22 20.12 20.22 20.23 20.24 14.72€ EPS Diluted 77.208 12.22 20.12 20.22 20.23 20.24 14.72€ EPS Diluted 77.208 12.22 20.12 20.22 20.23 20.24 14.72€ EPS Diluted 77.208 12.22 20.12 20.22 20.23 20.24 14.72€ EPS Diluted 77.208 12.22 20.12 20.23 20.24 14.72€ EPS Diluted 79.709 20.12 20.1 | Inc. Statement | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | TTM | |
|--|---|--------------------------|---------|--------|------------|-----------|----------|----------|---------|----------------|-----------|-----------------|---------|
| EBIT Margin 12.99% 13.49% 14.23% 14.62% 14.42% 14.44% 13.87% 15.27% 15.31% 14.32% 13.84% Effective Tax Rate 36.40% 36.40% 36.30% 37.00% 23.60% 23.60% 24.22% 24.40% 23.90% 24.00% 23.92% Net Income 6.3458 7.0098 7.9578 86.38 11.128 11.248 12.878 16.438 17.108 15.148 14.618 EPS Basic 4.74 5.49 6.47 7.33 9.78 10.29 11.98 15.59 16.74 15.16 14.76 EPS Diluted 4.71 5.46 6.45 7.29 9.73 10.25 11.94 15.53 16.69 15.11 14.72 Balance Sheet 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 Last Qtr. Total Assets 39.958 41.978 42.978 44.538 44.008 51.248 70.588 71.888 76.448 76.538 97.268 71.418 14.118 54.588 54.358 64.368 39.568 38.638 34.088 45.888 54.358 67.288 73.578 74.888 75.498 91.488 54.368 54.358 64.388 54.358 64.288 72.488 40.099 43.198 44.118 54.588 54.358 64.368 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.358 64.288 54.388 54.358 64.288 54.388 54.358 64.288 54.388 54. | Revenue | 83.18B | 88.52B | 94.60B | 100.90B | 108.20B | 110.22B | 132.11B | 151.16B | 157.40E | 3 152.67B | 154.60E | |
| Effective Tax Rate 36.40% 36.40% 36.30% 37.00% 23.60% 23.60% 24.22% 24.40% 23.90% 24.00% 23.90% Net Income 6.345B 7.009B 7.957B 8.63B 11.12B 11.24B 12.87B 16.43B 17.10B 15.14B 14.61E EPS Basic 4.74 5.49 6.47 7.33 9.78 10.29 11.98 15.59 16.74 15.16 14.76 EPS Diluted 4.71 5.46 6.45 7.29 9.73 10.25 11.94 15.53 16.69 15.11 14.72 Balance Sheet 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 Last Qtr. Total Assets 39.95B 41.97B 42.97B 44.53B 44.00B 51.24B 70.58B 71.88B 76.44B 76.53B 97.26E TOTAL Liabilities 30.62B 35.66B 38.63B 43.08B 45.88B 54.35B 67.28B 73.57B 74.88B 75.49B 91.48B Financial Debt 17.20B 21.22B 23.60B 27.03B 29.20B 31.48B 37.24B 40.09B 43.19B 44.11B 54.58B Shareholders Equity 9.322B 6.316B 4.333B 1.454B -1.878B -3.116B 3.299B -1.696B 1.562B 1.044B 57.86B Cash from Operations 8.242B 9.373B 9.783B 12.03B 13.16B 13.69B 18.84B 16.57B 14.62B 21.17B 19.87B Cash from Investing 1.271B 2.982B 1.583B 2.228B 2.2416B 2.653B 10.17B 2.990B -3.14B 4.729B 21.49B Cash from Financing 7.071B 5.787B 7.87B 8.87B 12.55B 10.80B 2.993B 1.91.2B 10.99B 15.54B 11.17B Free Cash Flow 6.80B 7.87B 8.162B 10.13B 10.72B 10.80B 2.993B 1.91.2B 10.99B 15.54B 11.17B Free Cash Flow 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% -20.44B 2.00B 39.87% 43.24% 42.78% 43.81% 43 | Operating Margin | 12.59% | 13.30% | 14.19% | 14.55% | 14.58% | 14.37% | 13.84% | 15.24% | 15.27% | 4 14.21% | 13.70% | |
| Net Income 6.3458 7.0098 7.9578 8.638 11.128 11.248 12.878 16.438 17.108 15.148 14.618 EPS Basic 4.74 5.49 6.47 7.33 9.78 10.29 11.98 15.59 16.74 15.16 14.76 EPS Diluted 4.71 5.46 6.45 7.29 9.73 10.25 11.94 15.53 16.69 15.11 14.72 Balance Sheet 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 Last Qtr. Total Assets 39.958 41.978 42.978 44.538 44.008 51.248 70.588 71.888 76.448 76.538 97.266 Total Liabilities 30.628 35.668 38.638 43.088 45.888 54.358 67.288 73.578 74.888 75.498 91.488 Financial Debt 17.208 21.228 23.608 27.038 29.208 31.488 37.248 40.098 43.198 41.118 54.588 Shareholders Equity 9.3228 6.3168 43.338 1.4548 -1.8788 -3.1168 3.2998 -1.6968 1.5628 1.0448 57.868 Cash From Operations 8.2428 9.3738 9.7838 12.038 13.168 13.698 18.848 16.578 14.628 21.178 19.878 Cash From Financing -1.2718 2.9828 -1.5838 -2.2288 -2.4168 2.6538 -10.178 2.9698 -3.148 4.7298 21.498 Cash From Financing -7.0718 5.7878 -7.878 8.878 -12.558 10.808 2.9938 -19.128 10.998 15.448 11.178 Free Cash Flow 6.808 7.878 8.1628 10.138 10.728 11.018 16.388 14.008 11.508 17.958 16.638 Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5.44 6.00 6.60 7.60 8.36 8.84 Payout Ratio 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% - Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5.44 6.00 6.60 7.60 8.36 8.84 Payout Ratio Investing 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% - Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Return on Invested 23.60% 25.93% 28.69% 30.59% 39.86% 40.37% 37.34% 41.64% 41.14% 33.68% - Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2025 2026 2027 Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2025 2026 2026 2027 Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2026 2026 2027 Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2025 2026 2026 2027 Estimates Q4 2025 Q1 2026 Q3 2026 Q4 2026 2025 2025 2026 2026 2027 Estimates Q4 2025 Q1 2026 Q3 2026 Q4 2026 20 | EBIT Margin | 12.99% | 13.49% | 14.23% | 14.62% | 14.42% | 14.44% | 13.87% | 15.27% | 15.31% | 14.32% | 13.84% | |
| EPS Basic | Effective Tax Rate | 36.40% | 36.40% | 36.30% | 37.00% | 23.60% | 23.60% | 24.22% | 24.40% | 23.90% | 24.00% | 23.92% | |
| Balance Sheet 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 Last Qtr. Total Assets 39.958 41.978 42.978 44.538 44.008 51.248 70.588 71.888 76.538 97.268 70.181 71.008 71.208 21.228 23.608 27.038 29.208 31.488 37.248 40.098 43.198 44.118 54.588 54.466 54.468 78.578 74.888 74.478 74.118 54.588 54.468 74.66 | Net Income | 6.345B | 7.009B | 7.957B | 8.63B | 11.12B | 11.24B | 12.87B | 16.43B | 17.10E | 3 15.14B | 14.61E | |
| Balance Sheet 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 Last Qtr. Total Assets 39.958 41.978 42.978 44.538 44.008 51.248 70.588 71.888 76.448 76.538 97.268 Total Liabilities 30.628 35.668 38.638 43.088 45.888 54.358 67.288 73.578 74.888 75.498 91.488 Financial Debt 17.208 21.228 23.608 27.038 29.208 31.488 37.248 40.098 43.198 44.118 54.588 Shareholders Equity 9.3228 6.3168 4.3338 1.4548 -1.8788 -3.1168 3.2998 -1.6968 1.5628 10.048 57.868 Cash Flow 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 17.89 -1.498 Cash Flow -1.2718 -2.9828 -1.5838 -2.2288 -2.4168 | EPS Basic | 4.74 | 5.49 | 6.47 | 7.33 | 9.78 | 10.29 | 11.98 | 15.59 | 16.74 | 15.16 | 14.76 | |
| Total Assets 39.958 41.978 42.978 44.538 44.008 51.248 70.588 71.888 76.448 76.53B 97.268 Total Liabilities 30.628 35.668 38.638 43.088 45.888 54.358 67.288 73.578 74.888 75.498 91.488 Financial Debt 17.208 21.228 23.608 27.038 29.208 31.488 37.248 40.098 43.198 44.118 54.588 Shareholders Equity 9.3228 6.3168 4.3338 1.4548 1.8788 3.1168 3.2998 1.6968 1.5628 1.0448 5.7868 Cash Flow 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Cash from Operations 8.2428 9.3738 9.7838 12.038 13.166 13.698 18.848 16.578 14.628 21.178 19.878 Cash from Investing -1.2718 -2.9828 -1.5838 -2.2288 -2.4168 -2.6538 -10.178 -2.9698 -3.148 -4.7298 -21.498 Cash Flow 6.808 7.878 8.1628 10.138 10.728 11.018 16.388 14.008 11.508 11.508 17.958 16.638 Dividend 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5.44 6.00 6.60 7.60 8.36 8.84 Payout Ratio 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% - Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Return on Assets 15.77% 17.11% 18.74% 19.73% 25.12% 23.61% 21.12% 23.07% 23.06% 19.80% - Return on Equity 58.09% 89.64% 149.4% 298.3% - | EPS Diluted | 4.71 | 5.46 | 6.45 | 7.29 | 9.73 | 10.25 | 11.94 | 15.53 | 16.69 | 15.11 | 14.72 | |
| Total Liabilities 30.628 35.668 38.638 43.088 45.888 54.358 67.288 73.578 74.888 75.498 91.488 Financial Debt 17.208 21.228 23.608 27.038 29.208 31.488 37.248 40.098 43.198 44.118 54.588 54.588 54.588 54.588 54.288 | Balance Sheet | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | Last Qtr. | |
| Financial Debt 17.208 21.228 23.608 27.038 29.208 31.488 37.248 40.098 43.198 44.118 54.588 Shareholders Equity 9.3228 6.3168 4.3338 1.4548 -1.8788 -3.1168 3.2998 -1.6968 1.5628 1.0448 5.7868 Cash Flow 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Cash from Operations 8.2428 9.3738 9.7838 12.038 13.168 13.698 18.848 16.578 14.628 21.178 19.878 Cash from Investing -1.2718 -2.9828 -1.5838 -2.2288 -2.4168 -2.6538 -10.178 -2.9698 -3.148 -4.7298 -21.498 Cash from Financing -7.0718 -5.7878 -7.878 -8.878 -12.558 -10.808 -2.9838 -19.128 -10.998 -15.448 1.1178 Free Cash Flow 6.808 7.878 8.1628 10.138 10.728 11.018 16.388 14.008 11.508 17.958 16.638 Dividend 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5.44 6.00 6.60 7.60 8.36 8.84 Payout Ratio 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% - Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Return on Assets 15.77% 17.11% 18.74% 19.73% 25.12% 23.61% 21.12% 23.07% 23.06% 19.80% - | Total Assets | 39.95B | 41.97B | 42.97B | 44.53B | 44.00B | 51.24B | 70.58B | 71.88B | 76.44B | 76.53B | 97.26E | |
| Cash Flow 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Cash Flow 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Cash from Operations 8.2428 9.3738 9.7838 12.038 13.168 13.698 18.848 16.578 14.628 21.178 19.878 Cash from Investing -1.2718 -2.9828 -1.5838 -2.2288 -2.4168 -2.6538 -10.178 -2.9698 -3.148 -4.7298 -1.498 Cash from Financing -7.0718 -5.7878 -7.878 -8.878 -12.558 -10.808 -2.9838 -19.128 -10.998 -15.448 1.1178 Free Cash Flow 6.808 7.878 8.1628 10.138 10.728 11.018 16.388 14.008 11.508 17.958 16.638 Dividend Per Share 1.88 2.36 2.76 3.56 4.12 | Total Liabilities | 30.62B | 35.66B | 38.63B | 43.08B | 45.88B | 54.35B | 67.28B | 73.57B | 74.88B | 75.49B | 91.48E | |
| Cash Flow 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Cash from Operations 8.2428 9.373B 9.783B 12.03B 13.16B 13.69B 18.84B 16.57B 14.62B 21.17B 19.87E Cash from Investing -1.271B -2.982B -1.583B -2.228B -2.416B -2.653B 10.17B -2.969B -3.14B -4.729B -1.49E Cash from Financing -7.071B -5.787B -7.87B -8.87B -12.55B -10.80B -2.983B -19.12B -10.99B -15.44B 1.117E Free Cash Flow 6.80B 7.87B 8.162B 10.13B 10.72B 11.01B 16.38B 14.00B 11.50B 17.95B 16.63E Dividend 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5. | Financial Debt | 17.20B | 21.22B | 23.60B | 27.03B | 29.20B | 31.48B | 37.24B | 40.09B | 43.19B | 44.11B | 54.58E | |
| Cash from Operations 8.242B 9.373B 9.783B 12.03B 13.16B 13.69B 18.84B 16.57B 14.62B 21.17B 19.87B Cash from Investing -1.271B -2.982B -1.583B -2.228B -2.416B -2.653B -10.17B -2.969B -3.14B -4.729B -21.49B Cash from Financing -7.071B -5.787B -7.87B -8.87B -12.55B -10.80B -2.983B -19.12B -10.99B -15.44B 1.117B Free Cash Flow 6.80B 7.87B 8.162B 10.13B 10.72B 11.01B 16.38B 14.00B 11.50B 17.95B 16.63B Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5.44 6.00 6.60 7.60 8.36 8.84 Payout Ratio 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% | Shareholders Equity | 9.322B | 6.316B | 4.333B | 1.454B | -1.878B | -3.116B | 3.299B - | 1.696B | 1.562B | 1.044B | 5.786E | |
| Cash from Investing | Cash Flow | 2015 | 2016 | 201 | 7 2018 | 3 2019 | 2020 | 2021 | 2022 | 202 | 3 2024 | TTM | |
| Cash from Financing | Cash from Operations | 8.242B | 9.373B | 9.783 | B 12.03E | 3 13.16B | 13.69B | 18.84B | 16.57E | 14.62 | B 21.17B | 19.87E | |
| Dividend 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Dividend 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5.44 6.00 6.60 7.60 8.36 8.84 Payout Ratio 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% - Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Return on Assets 15.77% 17.11% 18.74% 19.73% 25.12% 23.61% 21.12% 23.07% 23.06% 19.80% - Return on Equity 58.09% 89.64% 149.4% 298.3% - - 14.06K% 2.05K% - 1.16K%< | Cash from Investing | -1.271B | -2.982B | -1.583 | B -2.228E | 3 -2.416B | -2.653B | -10.17B | -2.969E | -3.14 | B -4.729B | -21.49E | |
| Dividend 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5.44 6.00 6.60 7.60 8.36 8.84 Payout Ratio 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% - Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Return on Assets 15.77% 17.11% 18.74% 19.73% 25.12% 23.61% 21.12% 23.07% 23.06% 19.80% - Return on Equity 58.09% 89.64% 149.4% 298.3% - - 14.06K% 2.05K% - 1.16K% - Return on Invested Capital 23.60% 25.93% 28.69% 30.59% 39.86% 40.37% 37.34% 41.64% | Cash from Financing | -7.071B | -5.787B | -7.87 | B -8.87E | 3 -12.55B | -10.80B | -2.983B | -19.12E | -10.99 | B -15.44B | 1.117E | |
| Dividend Per Share 1.88 2.36 2.76 3.56 4.12 5.44 6.00 6.60 7.60 8.36 8.84 Payout Ratio 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Return on Assets 15.77% 17.11% 18.74% 19.73% 25.12% 23.61% 21.12% 23.07% 23.06% 19.80% Return on Equity 58.09% 89.64% 149.4% 298.3% 14.06K% 2.05K% 1.16K% Return on Invested Capital 23.60% 25.93% 28.69% 30.59% 39.86% 40.37% 37.34% 41.64% 41.14% 33.68% Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2026 2027 EPS 3.699 4.848 4.043 3.107 3.089 15.76 17.20 17.16 Revenue 39.18B 45.38B 41.44B 38.30B 37.97B 164.35B 171.88B 171.61E Shareholder Friendliness Liquidity Short Interest 10.72M | Free Cash Flow | 6.80B | 7.87B | 8.162 | B 10.13E | 3 10.72B | 11.01B | 16.38B | 14.00E | 11.50 | B 17.95B | 16.63E | |
| Payout Ratio 39.87% 43.24% 42.78% 48.81% 42.30% 53.00% 50.14% 42.51% 45.54% 55.36% - Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Return on Assets 15.77% 17.11% 18.74% 19.73% 25.12% 23.61% 21.12% 23.07% 23.06% 19.80% - Return on Equity 58.09% 89.64% 149.4% 298.3% - - 14.06K% 2.05K% - 1.16K% - Return on Invested Capital 23.60% 25.93% 28.69% 30.59% 39.86% 40.37% 37.34% 41.64% 41.14% 33.68% - ESTIMATES Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2026 2027 EPS 3.699 4.848 4.043 3.107 3.089 15.76 17.20 17.16 Revenue 39.188 | Dividend | 2015 | 2016 | 201 | 7 201 | 8 201 | 9 202 | 0 202 | 1 202 | 2 20 | 23 202 | 24 TTM | |
| Profitability 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 TTM Return on Assets 15.77% 17.11% 18.74% 19.73% 25.12% 23.61% 21.12% 23.07% 23.06% 19.80% - Return on Equity 58.09% 89.64% 149.4% 298.3% - - 14.06K% 2.05K% - 1.16K% - Return on Invested Capital 23.60% 25.93% 28.69% 30.59% 39.86% 40.37% 37.34% 41.64% 41.14% 33.68% - Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2026 2027 EPS 3.699 4.848 4.043 3.107 3.089 15.76 17.20 17.16 Revenue 39.18B 45.38B 41.44B 38.30B 37.97B 164.35B 171.88B 171.61E Shareholder Friendlines Liquidity <td colspan<="" td=""><td>Dividend Per Share</td><td>1.88</td><td>2.36</td><td>2.7</td><td>6 3.5</td><td>6 4.1</td><td>2 5.4</td><td>4 6.0</td><td>0 6.6</td><td>50 7.</td><td>.60 8.</td><td>36 8.84</td></td> | <td>Dividend Per Share</td> <td>1.88</td> <td>2.36</td> <td>2.7</td> <td>6 3.5</td> <td>6 4.1</td> <td>2 5.4</td> <td>4 6.0</td> <td>0 6.6</td> <td>50 7.</td> <td>.60 8.</td> <td>36 8.84</td> | Dividend Per Share | 1.88 | 2.36 | 2.7 | 6 3.5 | 6 4.1 | 2 5.4 | 4 6.0 | 0 6.6 | 50 7. | .60 8. | 36 8.84 |
| Return on Assets 15.77% 17.11% 18.74% 19.73% 25.12% 23.61% 21.12% 23.07% 23.06% 19.80% - Return on Equity 58.09% 89.64% 149.4% 298.3% - - 14.06K% 2.05K% - 1.16K% - Return on Invested Capital 23.60% 25.93% 28.69% 30.59% 39.86% 40.37% 37.34% 41.64% 41.14% 33.68% - Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2026 2027 EPS 3.699 4.848 4.043 3.107 3.089 15.76 17.20 17.16 Revenue 39.188 45.388 41.448 38.308 37.978 164.358 171.888 171.61E Shareholder Friendliness Liquidity Short Interest Short Interest 50.72M | Payout Ratio | 39.87% | 43.24% | 42.78 | % 48.81 | % 42.30 | % 53.00° | % 50.149 | % 42.51 | % 45.5 | 4% 55.36 | 5% - | |
| Return on Equity 58.09% 89.64% 149.4% 298.3% - - 14.06K% 2.05K% - 1.16K% - Return on Invested Capital 23.60% 25.93% 28.69% 30.59% 39.86% 40.37% 37.34% 41.64% 41.14% 33.68% - Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2026 2027 EPS 3.699 4.848 4.043 3.107 3.089 15.76 17.20 17.16 Revenue 39.18B 45.38B 41.44B 38.30B 37.97B 164.35B 171.88B 171.61E Shareholder Friendliness Liquidity Short Interest Short Interest 10.72M | Profitability | 2015 | 2016 | 201 | 7 2018 | 8 2019 | 2020 | 202 | 1 202 | 22 20 | 23 202 | 24 TTM | |
| Return on Invested Capital 23.60% 25.93% 28.69% 30.59% 39.86% 40.37% 37.34% 41.64% 41.14% 33.68% - Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2026 2027 EPS 3.699 4.848 4.043 3.107 3.089 15.76 17.20 17.16 Revenue 39.18B 45.38B 41.44B 38.30B 37.97B 164.35B 171.88B 171.61E Shareholder Friendliness Liquidity Short Interest Short Interest 10.72M | Return on Assets | 15.77% | 17.11% | 18.74 | % 19.739 | % 25.12% | 23.61% | 21.12 | % 23.07 | 7% 23.0 | 6% 19.80 |)% - | |
| Estimates Q4 2025 Q1 2026 Q2 2026 Q3 2026 Q4 2026 2025 2026 2027 EPS 3.699 4.848 4.043 3.107 3.089 15.76 17.20 17.16 Revenue 39.188 45.388 41.448 38.308 37.978 164.358 171.888 171.61E Shareholder Friendliness Liquidity Short Interest Dividend Yield 2.35% Quick Ratio Annual 0.322 Short Interest 10.72M | Return on Equity | 58.09% | 89.64% | 149.4 | % 298.39 | % - | | - 14.06K | % 2.05k | (% | - 1.16 | < % - | |
| EPS 3.699 4.848 4.043 3.107 3.089 15.76 17.20 17.16 Revenue 39.18B 45.38B 41.44B 38.30B 37.97B 164.35B 171.88B 171.61E Shareholder Friendliness Liquidity Short Interest Dividend Yield 2.35% Quick Ratio Annual 0.322 Short Interest 10.72M | | 23.60% | 25.93% | 28.69 | % 30.59% | % 39.86% | 40.37% | 37.34 | % 41.64 | l% 41.1 | 4% 33.68 | 3% - | |
| Revenue 39.18B 45.38B 41.44B 38.30B 37.97B 164.35B 171.88B 171.61E Shareholder Friendliness Liquidity Short Interest Dividend Yield 2.35% Quick Ratio Annual 0.322 Short Interest 10.72M | Estimates | Q4 2 | 025 Q | 1 2026 | Q2 2 | 026 Q | 3 2026 | Q4 202 | 26 2 | 2025 | 2026 | 2027 | |
| Shareholder Friendliness Liquidity Short Interest Dividend Yield 2.35% Quick Ratio Annual 0.322 Short Interest 10.72M | EPS | 3 | .699 | 4.848 | 4. | .043 | 3.107 | 3.0 | 89 1 | 15.76 | 17.20 | 17.16 | |
| Dividend Yield 2.35% Quick Ratio Annual 0.322 Short Interest 10.72M | Revenue | 39. | 18B | 45.38B | 41. | .44B | 38.30B | 37.9 | 7B 164 | 1.35B | 171.88B | 171.61E | |
| | Charabaldar Friand | Shareholder Friendliness | | | Liquidity | | | | Shor | Short Interest | | | |
| Net Payout Yield 2.82% Current Ratio Ann 1.352 Days to Cover Short 3.426 | Snarenoider Friendi | | | | | | | | | | | | |
| | | 2.35 | i% | Qui | ck Ratio A | nnual | 0.32 | 2 | Short | Interest | | 10.72M | |
| | Dividend Yield | | 1% | Cur | | Ann | | 2 | Days | | | | |

EBIT/Int Expense Ann

Home Depot is the world's largest home improvement specialty retailer, operating more than 2,300 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the US, Canada, and Mexico. Its stores offer numerous building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of Interline Brands in 2015 allowed Home Depot to enter the MRO business, which has been expanded through the tie-up with HD Supply (2020). The additions of the Company Store brought textiles to the lineup, and the recentie-up with SRS will help grow professional demand in roofing, pool and landscaping

Currency: USD

Price - Feb. 24, 2025 382.42 Symbol: HD Sector: Consumer Discretionary Price Target 433.62 52 Week High - Nov. 26, 2024 439.37 Industry: Specialty Retail Consensus Rating: Outperform 52 Week Low - May 29, 2024 323.77 Y-Rating: Neutral Market Cap 379.88B Last Fiscal Period: --

Performance 1M 3M YTD 17* 37* 5Y* 10Y* **Total Return** -7.74% -8.47% -1.69% 5.32% 9.63% 15.26% -1.69%

*Figures are annualized

| 0hl | To | tal Return | Valuation (TTM) | | |
|-------------------------|--------|------------|-----------------|--------------|---------------|
| Comparables | 1Y* | 3Y* | 5Y* | P/E | P/S |
| HD | 5.32% | 9.63% | 12.48% | 25.98 | 2.455 |
| LOW | 3.83% | 5.63% | 16.11% | 19.77 | 1.616 |
| AMZN | 21.56% | 12.01% | 16.19% | 38.46 | 3.574 |
| TJX | 23.86% | 25.29% | 15.98% | 28.58 | 2.467 |
| | | | | *Figures are | e annualized. |
| Growth | | | 3Y | 5Y | 10Y |
| Revenue | | | 4.94% | 7.13% | 6.84% |
| Operating Income | | | 5.87% | 6.57% | 8.99% |
| EPS Basic | | | 8.16% | 9.16% | 14.90% |
| Total Dividends Paid | | | 9.12% | 12.25% | 14.09% |
| Book Value | | | -31.85% | - | -22.00% |
| Total Assets | | | 2.73% | 11.70% | 6.57% |
| Valuation | TTM | 3Y Me | ed. | 5Y Med. | Ind. Avg. |
| PE Ratio | 25.98 | 20 | .06 | 22.91 | 24.25 |
| PS Ratio | 2.455 | 2.1 | 143 | 2.301 | 2.082 |
| PB Ratio | 65.66 | | | | 21.23 |
| Price/FCF | 22.82 | 23 | .57 | 22.54 | 26.08 |
| EV/EBITDA | 17.33 | 13 | .86 | 15.39 | 15.91 |
| EV/EBIT | 20.23 | 15 | .65 | 17.53 | 19.00 |
| EV/Revenue | 2.800 | 2.3 | 371 | 2.507 | 2.421 |
| EV/FCF | 26.03 | 26 | .44 | 25.05 | 30.13 |
| EV/Assets | 4.566 | 4.6 | 589 | 4.689 | 3.775 |
| P/E Forward | 24.27 | | | | - |
| P/S Forward | 2.311 | | | | - |
| PEG Forward | 5.652 | | - | - | - |
| Risk | | | 3Y | 5Y | 10Y |
| Beta | | | 1.073 | 1.056 | 1.040 |
| Standard Deviation | | | 22.40% | 25.14% | 23.25% |
| Historical Sharpe Ratio | | | 0.1122 | 0.509 | 0.6736 |
| Max Drawdown | | | 34.72% | 37.97% | 37.97% |
| VaR 5% | | | 2.42% | 2.44% | 2.26% |
| Historical Sortino | | | 0.1989 | 0.9996 | 1.023 |
| | | | | | |

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% of Shr Outst Short

1.08%

Debt Paydwn Yield